

California Trade Report

for June 2025

Below are highlights from the recently released trade data from the US Census Bureau and US Bureau of Economic Analysis. To view additional data and analysis related to the California economy visit our website at www.centerforjobs.org/ca.

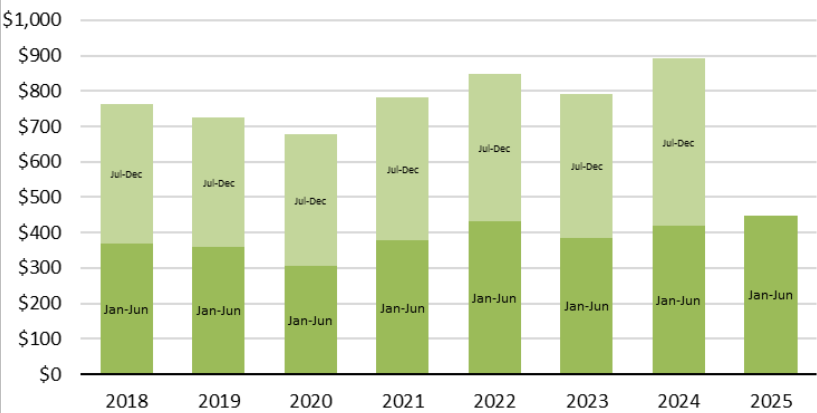
Trade statistics in June again were buffeted by tariff policy shifts. Nationally, the goods and services trade deficit fell 16.0% as exports eased more slowly (-0.5%) than imports (-3.7%).



For California, goods trade through the state's ports eased only \$0.7 billion (-1.0%) in nominal terms from June 2024 but rose \$2.6 billion (3.6%) compared to the previous month. Year-to-date trade activity levels again showed improvement over prior years in both nominal and real terms.

Total Trade through California Ports: Nominal

Source: US Census Bureau; \$ billion



Total Trade through California Ports: Real

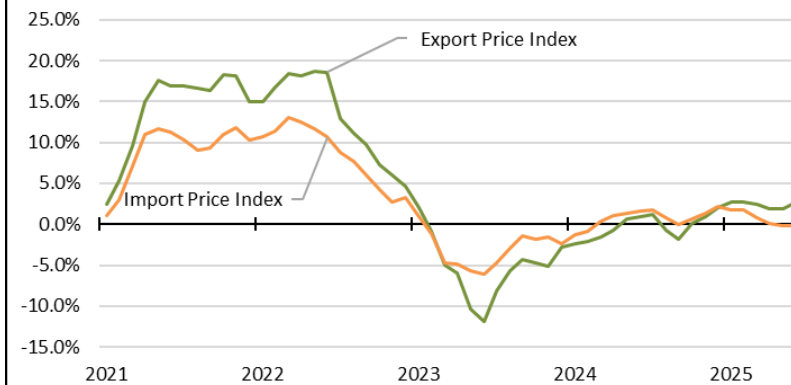
Source: US Census Bureau; billion Jan 2019 dollars



Export price levels have seen some growth in the past few months, but both exports and imports overall have shown little change so far this year. Note that previous versions of the Annual Change chart below were mislabeled and have been corrected in this version.

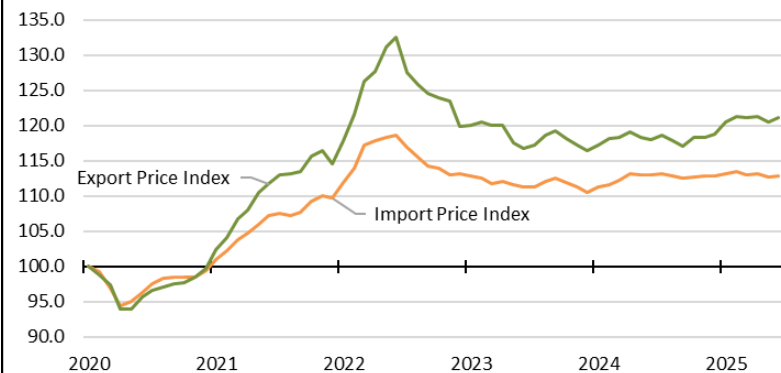
Annual Change in Trade Price Indices

Source: US Bureau of Labor Statistics; all commodities



Cumulative Change in Trade Price Indices

Source: US Bureau of Labor Statistics; all commodities; Jan 2020 = 100



Share of Goods through US Ports

16.5%

The share of total US goods trade (exports and imports) through California ports edged down to 16.54% (12 month moving average; compared to 16.57% in May 2025 and 15.94% in June 2024).

CA Share of Total Trade
Through US Ports

California remained the #2 state, behind Texas which had a 19.48% share (compared to 19.40% in May 2025 and 20.21% in June 2024). Trade through the Atlantic port states was at 30.07% (compared to 30.11% in May 2025 and 29.62% in June 2024). These trade flows form the trade-related base for one of California's largest centers of middle-class, blue-collar jobs. Transportation & Warehousing alone provided 771,100 jobs in June 2025, compared to 758,100 in June 2024.

California Goods Exports

\$0.0

Billion Change in Exports

Total California origin goods exports were essentially unchanged, up only \$0.02 billion from June 2024 (up 0.1%). California remained in 2nd place with 8.94% of all US goods exports (12 month moving total), behind Texas at 21.54%.

California Goods Imports

-\$1.7

Billion Change in Imports

Total California destination goods imports fell \$1.7 billion from June 2024 (down 3.9%).

Top 20 Exports, June 2025

Top 20 exports by value are shown below, along with the change from Jun 2024.

NAICS Commodity	Jun 2025 Exports (\$b.)	Change from Jun 2024
Computer Equipment	\$2.1	80.5%
Fruits & Tree Nuts	1.0	14.3%
Navigation/measuring/medical/control Instrument	0.9	-5.1%
Semiconductors & Other Electronic Components	0.8	0.3%
Pharmaceuticals & Medicines	0.8	-6.9%
Aerospace Products & Parts	0.8	6.0%
Commercial & Service Industry Machinery	0.6	23.0%

Communications Equipment	0.6	-8.4%
Medical Equipment & Supplies	0.6	4.9%
Industrial Machinery	0.4	-26.1%
Petroleum & Coal Products	0.4	-0.5%
Electrical Equipment & Components, Nesoi	0.4	-25.6%
Waste & Scrap	0.4	3.9%
Used Or Second-hand Merchandise	0.3	43.8%
Other General Purpose Machinery	0.3	-14.0%
Miscellaneous Manufactured Commodities	0.3	-65.1%
Motor Vehicle Parts	0.3	-5.8%
Other Fabricated Metal Products	0.3	5.1%
Dairy Products	0.2	35.6%
Foods, Nesoi	0.2	13.0%

Top 10 Export Markets, June 2025

	Jun 2025 Exports (\$b.)	Change from Jun 2024
Mexico	\$2.7	-5.5%
Canada	1.4	-14.0%
Taiwan	1.2	74.2%
China	1.0	-22.8%
Japan	0.9	0.4%
Korea, South	0.9	23.3%
Netherlands	0.6	7.6%
Australia	0.5	26.4%
Germany	0.5	-9.7%
United Kingdom	0.5	14.1%