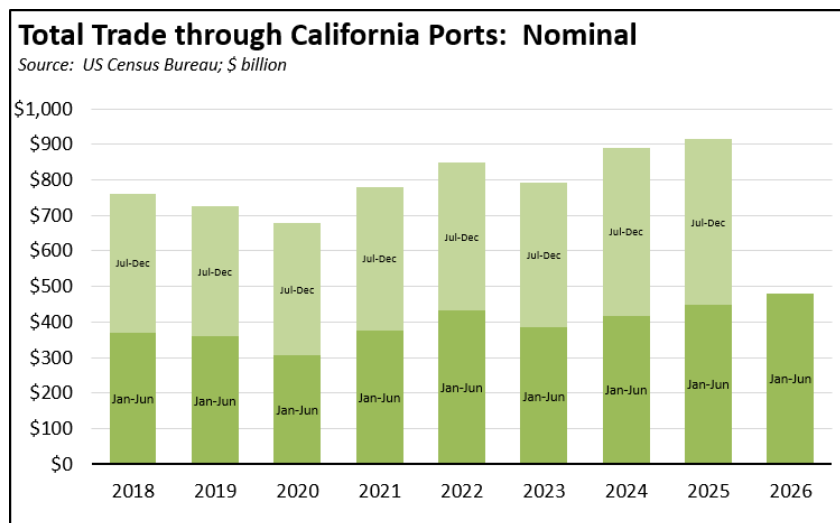


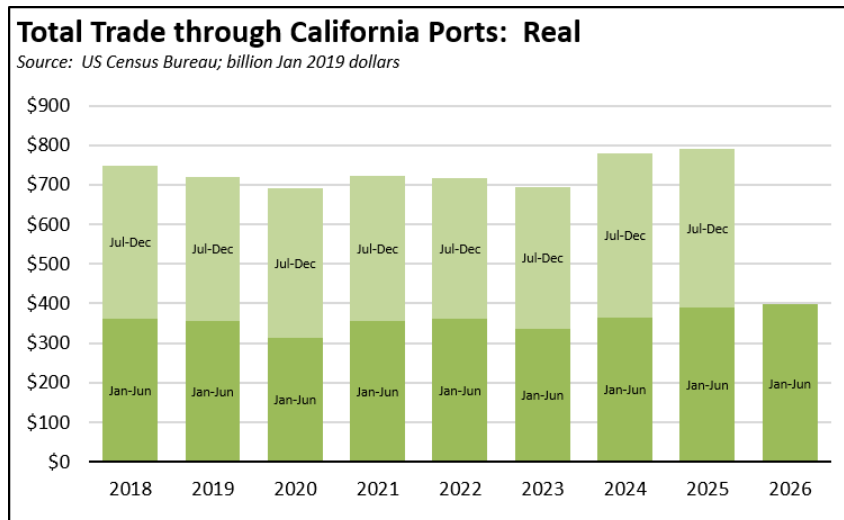
California Trade Report

for June 2026

Below are highlights from the recently released trade data from the US Census Bureau and US Bureau of Economic Analysis. To view additional data and analysis related to the California economy visit our website at www.centerforjobs.org/ca.

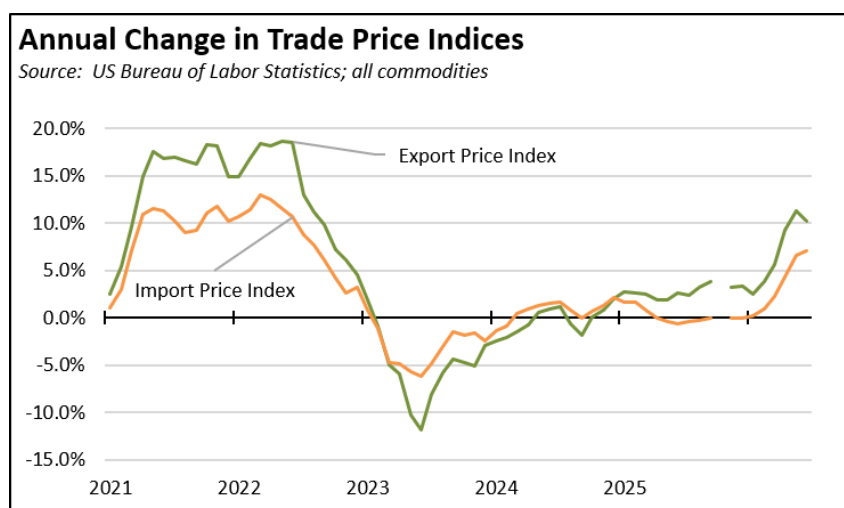
In June, total trade through the state's ports was up 5.6% in nominal terms compared to the prior month and 14.9% compared to the same month a year ago as imports continued to surge. As with prior months in the year to date, however, total trade was up in nominal terms but was little change in real terms.





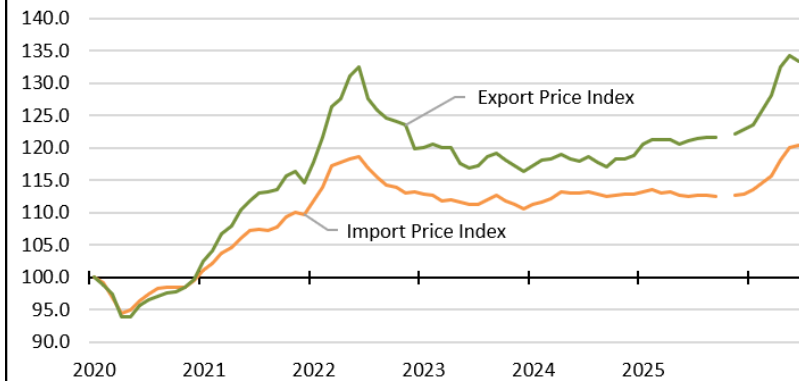
In nominal terms, origin exports were down 2.0% compared to May and up 4.8% compared to June 2025. In real terms, however, exports were off 4.9% for the year. On a 12-month moving average, California's share of total US exports continued to notch down to 8.16%, while New York continued its challenge to move into the 2nd place slot by notching up to 7.62%.

The rise in import prices (all goods) eased substantially in June, rising 4.1% on an annualized basis for the month but still growing 7.1% over the year. Stripping out the more volatile energy component, import prices still rose 4.5% for the month and 4.2% for the year. Export prices, on the other hand, fell 6.9% on an annualized basis for the month but still saw a stronger gain of 10.2% for the year.



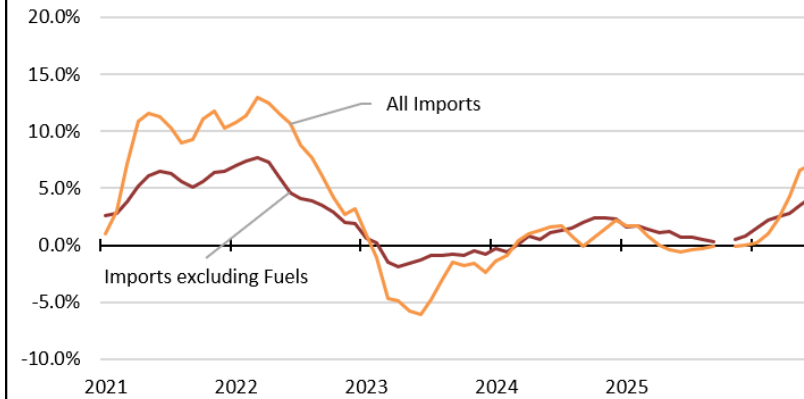
Cumulative Change in Trade Price Indices

Source: US Bureau of Labor Statistics; all commodities; Jan 2020 = 100



Annual Change in Import Price Indices

Source: US Bureau of Labor Statistics



Share of Goods through US Ports

16.5%

CA Share of Total Trade
Through US Ports

The share of total US goods trade (exports and imports) through California ports notched down to 16.48% (12 month moving average; compared to 16.52% in May 2026 and 16.54% in June 2025).

California remained the #2 state, behind Texas which had a 21.4% share (compared to 21.25% in May 2026 and 19.43% in June 2025). Trade through the Atlantic port states was at 28.3% (compared to 28.47% in May 2026 and 30.12% in June 2025). These trade flows form the trade-related base for one of California’s largest centers of middle-class, blue-collar jobs.

California Goods Exports

\$0.8

Billion Change in Exports

Total California origin goods exports rose \$0.8 billion in nominal terms from June 2025 (up 4.8%). California remained in 2nd place with 8.16% of all US goods exports (12 month moving total), behind Texas at 21.34%.

California Goods Imports

\$7.4

Billion Change in Imports

Total California destination goods imports surged \$7.4 billion from June 2025 (up 18.2%).

Top 20 Exports, June 2026

Top 20 exports by value are shown below, along with the change from Jun 2025.

NAICS Commodity	Jun 2026 Exports (\$b.)	Change from Jun 2025
Computer Equipment	\$1.7	-21.3%
Fruits & Tree Nuts	1.1	16.8%
Pharmaceuticals & Medicines	1.0	31.7%
Navigational/measuring/medical/control Instrument	0.9	2.8%
Communications Equipment	0.8	30.2%
Semiconductors & Other Electronic Components	0.7	-11.6%
Aerospace Products & Parts	0.7	-5.5%
Magnetic & Optical Media	0.6	450.8%

Medical Equipment & Supplies	0.6	-0.3%
Electrical Equipment & Components, Nesoi	0.5	26.5%
Industrial Machinery	0.4	8.1%
Petroleum & Coal Products	0.4	12.0%
Commercial & Service Industry Machinery	0.4	-29.6%
Waste & Scrap	0.4	12.3%
Motor Vehicle Parts	0.3	1.2%
Other Fabricated Metal Products	0.3	2.1%
Electrical Equipment	0.3	30.2%
Dairy Products	0.3	19.7%
Miscellaneous Manufactured Commodities	0.3	-8.2%
Other General Purpose Machinery	0.3	-16.9%

Top 10 Export Markets, June 2026

	June 2026 Exports (\$b.)	Change from June 2025
MEXICO	\$2.8	7.4%
CANADA	1.4	2.7%
TAIWAN	1.0	-14.0%
NETHERLANDS	1.0	67.3%
JAPAN	0.9	0.4%
CHINA	0.9	-14.0%
MALAYSIA	0.8	89.4%
KOREA, SOUTH	0.7	-14.6%
GERMANY	0.6	22.4%
SINGAPORE	0.5	30.2%